**Summary**

Results-oriented BBA graduate specializing in Finance from Governors State University. Possesses strong analytical skills, a solid understanding of financial markets, and proficiency in financial modeling and data analysis. Eager to apply theoretical knowledge and practical experience in a dynamic financial analyst, investment banking, or corporate finance role.

**Education**

Governors State University, University Park, IL

**Bachelor of Business Administration in Finance**, May 2025

**Relevant Coursework**

* **Financial Management:** Learned capital budgeting, working capital management, and financing decisions.
* **Investments:** Studied valuation of stocks, bonds, and derivatives, and portfolio construction.
* **Corporate Finance:** Explored mergers & acquisitions, dividend policy, and capital structure.
* **Financial Markets & Institutions:** Gained understanding of banking, securities markets, and regulatory bodies.
* **Securities Analysis:** Performed fundamental and technical analysis on various securities.
* **Risk Management:** Studied methods for identifying, assessing, and mitigating financial risks.
* **Financial Modeling:** Developed pro forma financial statements and valuation models in Excel.

**Experience**

**Financial Analyst Intern** | Midwest Investment Group, Chicago, IL, June 2024 – August 2024

* Assisted senior analysts in developing financial models (DCF, Comparable Company Analysis) for valuation and forecasting of 8+ public equities in the tech sector.
* Conducted in-depth industry research and competitive analysis for prospective investment opportunities, contributing to a client report.
* Prepared detailed reports and presentations on market trends and company performance for weekly client meetings.
* Utilized Bloomberg Terminal to gather real-time financial data and analyze market indicators for daily briefings.

**Student Worker** | Business Office, Governors State University, University Park, IL, September 2023 – May 2024

* Reconciled daily financial transactions and assisted with budget tracking for 10+ university departments.
* Processed invoices and prepared payment disbursements, ensuring accuracy and compliance with university policies.
* Maintained confidential financial records and assisted with data entry for the Banner accounting system.

**Skills**

* **Financial Analysis:** Financial Modeling (DCF, Comps), Valuation, Forecasting, Ratio Analysis, Risk Assessment
* **Software:** Microsoft Excel (Advanced: VLOOKUP, PivotTables, Goal Seek), Bloomberg Terminal, FactSet, PowerPoint
* **Financial Concepts:** Equity & Fixed Income Analysis, Derivatives, Corporate Valuation, Portfolio Theory, Financial Reporting
* **Soft Skills:** Analytical Thinking, Attention to Detail, Problem-Solving, Communication (Written & Verbal), Time Management, Data Accuracy

**Projects**

**Capstone Project:** Company Valuation & Investment Recommendation Governors State University January 2025 – May 2025

* Performed a comprehensive valuation of a publicly traded company using multiple methodologies (DCF, multiples).
* Developed a detailed investment recommendation report, including risk analysis and sensitivity testing.
* Presented findings to a simulated investment committee.

**Student Organizations & Clubs**

**Treasurer** | GSU Finance Club, September 2023 – Present

* Manage the club's annual budget of $5,000, overseeing expenditures and fundraising activities.
* Organize and promote weekly investment simulation competitions for 40+ members.
* Facilitate guest speaker events with finance professionals from Chicago.

**Member** | GSU Investment Group, February 2024 – Present

* Participate in weekly discussions on market trends and investment strategies.
* Contribute to a student-managed virtual portfolio, researching potential stock picks.

**Certifications**

Bloomberg Market Concepts Certification, March 2024